

# **After the Bell Updates**

05th Sept 2023 | 05.00 p.m IST 2022



**Market Overview -**

## Indian markets closed in Green

The Indian stock market closed in green in today's trading session. Nifty50 closed at 19574.90 which is up by 46.10 Points whereas other manor indices such as Nifty Bank, Nifty IT & Nifty FMCG closed -0.10%, 065 %, 0.74.% respectively The top gainers of the day were APOLLOHOSP gained 3.22% points, COALINDIA gained 3.07% Points &

SUNPHARMA gained 2.08% points, Whereas top losers were ULTRACEMCO which lost -1.49% Points, which lost DRREDDY-1.40% Points & SBILIFE Lost -1.31% Points

The major announcement & news were the DLF hits 52-week high on Rs 20,000-crore residential launch pipeline, G20: India's women-led development focus is a good attack on the 'wicked' gender gap, BSE Metal Index reaches 17-month high on Chinese policies and domestic price hikes

## **Our Take**

Nifty may take support from 19400 and resistance around 19750

**Market Buzz** 

Nifty Bank support may place around 44100 and resistance around 44800

## DLF hits 52-week high on Rs 20,000-crore residential launch pipeline

G20: India's women-led development focus is a good attack on the 'wicked' gender gap

Rail stocks chug into bull zone; RVNL, Railtel gain over 20% in one week

📝 IDBI Bank challenges NCLT order on Zee-Sony mega merger

Gold hits 1-week low as dollar strengthens after weak China data BSE Metal Index reaches 17-month high on Chinese policies and domestic price hikes

**Global Indices Market** 

(Close)

19,574.90

18,422.00

44,532.15

3.22

3.07

Dow Jones	34,837.71	115.80	0.33
NASDAQ	14,031.82	-3.15	-0.02
S&P 500	4,515.77	8.11	0.18
FTSE 100	7,466.30	13.54	0.18
Nikkei 225*	Nikkei 225* 32,989.50		0.27

(Points)

46.10

-430.00

**Points** 

-46.15

ULTRACEMCO

**DRREDDY** 

Change(%)

0.24

-2.28

**Change %** 

-0.10

-1.49

-1.40

**Sector** Close

Source: Investing.com \*(as of 04:56 pm) IST

**Global Indices** 

SGX Nifty\*

Hang Seng\*

**Bank Nifty** 

**APOLLOHOSP** 

COALINDIA

**Sectorial Indices** 

Gainers % Change		Losers	Change %		
Nifty Top Gainers & Losers					
Nifty Pharma	15,218.25	165.65	1.10		
Nifty FMCG	51,548.45	376.60	0.74		
Nifty IT	32,365.30	201.35	0.65		

### 2.08 **SBILIFE**

SUNPHARMA	2.08	S	SBILIFE	-1.31	
BPC	1.54	N	MARUTI	-1.03	
ITC	1.52	1.52 EI		-0.73	
Intraday Support & Resistance levels					
Scrip Code	Act	View	Support	Resistance	
BPCL					

### **SUNPHARMA** 1153.83 L BULLISH 1100.91 S **SBILIFE BEARISH** 1259.66 1352.38

DRREDDY	S	BEARISH	5482.09	5887.30	
JSWSTEEL	L	BULLISH	769.74	820.41	
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